

# \$\$REFUND ADVANCE and LOAN OPTIONS\$\$

(Available through FEBRUARY Only)

\$250 to \$6000

## **A REFUND ADVANCE OPTION MUST BE SELECTED BEFORE YOUR TAX PREPARATION!**

I have selected the option to have a refund advance loan as a part of my 2022 federal tax refund. I have been advised Norma's Tax Service is not responsible for the advance amount. The amount, if any advance, is \$250 to \$6000 by Pathward. My request is automatically submitted. I am choosing to apply for and understand the bank is the one that decides the amount. I understand there are other Bank Product costs and fees for this option, as long as there is an advance funded.

\_\_\_\_\_  
Taxpayer signature

\_\_\_\_\_  
Date

I wish to apply for the maximum amount back as soon as possible for the Refund Advance Loan. I understand this is an option and I may limit the amount of the refund and pay no interest.

YES \_\_\_\_\_ NO \_\_\_\_\_ INITIALS \_\_\_\_\_

I, the taxpayer, request the disclosure of prior year's anticipated refund and funding amount (if available) be disclosed to the financial institution. YES \_\_\_\_\_ NO \_\_\_\_\_ INITIALS \_\_\_\_\_

I understand and have received information that it is **my responsibility** to follow the instructions sent to me, at the above option, to initiate the refund advance from Pathward, EPS Financial. Norma's Tax Service cannot be responsible for these actions. I also understand it is not Norma's Tax Service responsibility when I receive information or the advance refund loan. I also understand a 24 hour time frame is an estimate.

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date

I acknowledge there is additional paper work to complete and this is just my request to get paperwork to apply for the loan. I understand this is a loan and has additional fees and interest.

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date

I wish to be notified by text to number \_\_\_\_\_

I wish to be notified by email: \_\_\_\_\_

By providing this information you are giving your permission for Pathward to contact you and you agree to any text /email fees by your carrier.

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